



PRESS RELEASE

COMMUNICATION OF THE TOTAL AMOUNT OF VOTING RIGHTS

(drawn up pursuant to art. 85-bis, paragraph 4-bis, Consob Regulation no. 11971 of 14 May 1999)

Milan, October 7, 2026. Pursuant to Article 85-bis, paragraph 4-bis of the Issuers' Regulation adopted by Consob with Resolution No. 11971 of May 14, 1999 (the "**Issuers' Regulation**"), Generalfinance S.p.A. (the "**Company**") hereby communicates that on September 24 and 25 and on October 1st, 2026, following the expiration of required period of continuous registration in the specific list provided for by Article 6, paragraph 5 of the Company's By-laws, certain shareholders accrued the increase provided for by Article 6, paragraphs 5 and 6, letter (a) e (c) of the By-laws.

As a result, the Company hereby provides an update on the total number of voting rights exercisable in relation to the Company's shares, indicating the number of shares comprising the share capital.

	Number of shares that make up the share capital	Number of voting rights
Total ordinary shares of which:	12,635,066	32,283,261
Ordinary shares without increased voting rights ISIN code IT0005144784	5,278,749	5,278,749
Ordinary shares with increased voting rights (1 share = 2 votes) ISIN code IT0005498818	1,210,378	2,420,756
Ordinary shares with enhanced increased voting rights (1 share = 4 votes) ISIN code IT0005498818	6,145,939	24,583,756

Also note that, pursuant to art. 127-quinquies, paragraph 8 of the Consolidated Law on Finance and art. 6, paragraph 20 of the Company's Articles of Association, the increased voting right is calculated in determining the quorum for constitution of the Shareholders' Meeting and for resolutions.

The list of shareholders pursuant to art. 143-quater, paragraph 5, Consob Regulation no. 11971 of 14 May 1999 is available on the Company's website, www.generalfinance.it, in the section "Corporate Governance - Increased voting rights".

GENERALFINANCE

Founded in 1982 and led by Massimo Gianolli for 38 years, Generalfinance is a regulated financial intermediary that provides financing to businesses through factoring solutions tailored to the entire supply chain, thanks to dedicated teams capable of supporting, stabilising and revitalising the value of companies. Operating from offices in Milan, Biella, Rome and Madrid with a team of around 90 professionals, Generalfinance is a leader in the factoring segment for companies in 'Special Situations'.

Generalfinance S.p.A.

Chief Financial Officer - Investor Relations

Ugo Colombo | u.colombo@generalfinance.it | +39 335576196

Fabio Pelati | f.pelati@generalfinance.it | +39 3357853370

MEDIA CONTACTS

CDR Communication

Angelo Brunello | angelo.brunello@cdr-communication.it | +39 3292117752



Communication pursuant to art. 143-quater, paragraph 5, of CONSOB Regulation no. 11971/1999

October 7, 2026 – List of shareholders of Generalfinance S.p.A. who have requested registration in the Register to obtain increased voting rights and who hold a stake exceeding 5% of the share capital, in terms of total number of voting rights (ref.: art. 120 no. 1 TUF).

Applicant		Date of registration in the List	Number of shares for which the increase was requested	Date of attainment of increased voting rights	Total shareholding	Voting rights as of today (% of total voting rights)
GGH – Gruppo General Holding S.r.l.	(i)	===	===	===	5,241,750 (41.486%)	20,923,569 (64.812%)
	(ii)	12 December 2024 01 September 2026	477 14,000	term currently in progress		
	(iii)	===	===	===		
	(iv)	===	===	===		
	(v)	29 June 2022	5,227,273	1 October 2026		
First4Progress 1 S.r.l.	(i)	===	===	===	502,000 (3.973%)	2,008,000 (6.220%)
	(ii)	===	===	===		
	(iii)	===	===	===		
	(iv)	===	===	===		
	(v)	08 July 2022	502,000	1 October 2026		
Banca del Ceresio S.A.	(i)	===	13,362	===	603,028 (4.773%)	2,026,026 (6.276%)
	(ii)	===	===	===		
	(iii)	21 December 2023	173,000	21 December 2025		
	(iv)	===	===	===		
	(v)	08 July 2022	416,666	1 October 2026		
BFF Bank S.p.A.	(i)	===	92	===	1,013,378 (8.021%)	2,026,848 (6.278%)
	(ii)	===	===	===		
	(iii)	24 September 2024	1,013,378	24 September 2026		
	(iv)	===	===	===		
	(v)	===	===	===		

- (i) The row indicates the shares owned but for which registration in the Special List has not been requested.
- (ii) The row indicates the shares registered in the Special List that have not yet accrued the increased voting rights.
- (iii) The row indicates the shares registered in the Special List that have accrued the increased voting rights (1 share / 2 votes), as per art. 6 nos. 5 and 6(a) of the Company's By-laws.
- (iv) The row indicates the shares registered in the Special List that have accrued the enhanced voting right (1 share / 3 votes), as per art. 6 nos. 5 and 6(b) of the Company's By-laws.
- (v) The row indicates the shares registered in the Special List that have accrued the enhanced voting right (1 share / 4 votes), as per art. 6 nos. 5 and 6(b) of the Company's By-laws.