



Press release

GENERALFINANCE S.P.A. – “UP TO EURO 100,000,000 SENIOR UNSECURED FIXED RATE NOTES DUE OCTOBER 2030” BOND (ISIN: IT0005730020)

Notice on early closure of the Offering

Milan, 2 October 2026 - Generalfinance S.p.A., a financial intermediary specialized in factoring and listed on the Euronext STAR Milan segment of Borsa Italiana (the “**Company**”) announces that the public offering (the “**Offering**”) of its notes named “*Up to Euro 100,000,000 Senior Unsecured Fixed Rate Notes due October 2030*” (the “**Notes**”) launched on 1 October 2026 has been early terminated today after reaching the total amount of the Offering equal to 50,000,000.

Overall, the Notes were underwritten for an aggregate principal amount of Euro 50,000,000 at an issue price of 100% of the nominal value, represented by no. 50,000 Notes, with the denomination of Euro 1,000 each.

The issue date of the Notes – which is also the payment date and the accrual date of the Notes – is scheduled for 12 October 2026 (the “**Issue Date**”) and the relevant maturity date is scheduled for 12 October 2030.

The interest rate of the Notes is equal to 5.75% per annum. Interest on the Notes will be paid in arrears on 12 April and 12 October of each year starting on 12 April 2027. In the event that the interest payment date should not fall on a business day, it will be postponed to the first following business day.

Moreover, the Company informs that application has been made to the Irish Stock Exchange plc trading as Euronext Dublin for the Notes to be admitted to the official list and trading on its regulated market and on the regulated Mercato Telematico delle Obbligazioni (the “**MOT**”) organized and managed by Borsa Italiana S.p.A. (“**Borsa Italiana**”), while the Notes have been offered exclusively on the MOT.

The date of the beginning of trading of the Notes on the MOT, corresponding to the Issue Date, will be definitively announced by Borsa Italiana with a press release, according to the rules of Borsa Italiana.

During the offering, Equita SIM S.p.A. has acted as Sole Bookrunner with regards to the offering of the Notes. Equita SIM S.p.A. has also acted as placement agent and intermediary responsible for displaying the sale proposals on the MOT during the offering period.

Further information is available in the prospectus which is accessible to the public on the Company's website (<https://generalfinance.net/>) and on the Euronext Dublin website (<https://live.euronext.com/>). A paper copy of the prospectus is available free of charge upon request at the registered office of the Company (Via Giorgio Stephenson 43/A, 20157, Milan (MI), Italy).

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GENERALFINANCE

Founded in 1982 and led by Massimo Gianolli for 38 years, Generalfinance is a regulated financial intermediary that provides financing to businesses through factoring solutions tailored to the entire supply chain, thanks to dedicated teams capable of supporting, stabilising and revitalising the value of companies. Operating from offices in Milan, Biella, Rome and Madrid with a team of around 90 professionals, Generalfinance is a leader in the factoring segment for companies in ‘Special Situations’.

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