



Press release

GENERALFINANCE S.P.A. – “UP TO EURO 100,000,000 SENIOR UNSECURED FIXED RATE NOTES DUE OCTOBER 2030” BOND (ISIN: IT0005730020)

Interest Rate of the Notes has been set.

Milan, 30 September 2026 – Generalfinance S.p.A., a financial intermediary specialized in factoring and listed on the Euronext STAR Milan segment of Borsa Italiana (the “**Company**”), following the press releases of 23 September 2026 and 25 September 2026, informs that the gross annual interest rate of the notes under the bond “*Up to Euro 100,000,000 Senior Unsecured Fixed Rate Notes due October 2030*” (the “**Bond**” and the relevant notes, the “**Notes**”) will be 5.75 per cent and that the gross annual yield of the Notes, determined on the basis of such interest rate and the issue price of 100 per cent of the nominal amount, will be 5.75 per cent.

The above yield is calculated as the yield to maturity as at the issue date and will not be an indication of future yield.

As a reminder, the offer is scheduled to commence on 1 October 2026 at 09:00 (CET) and end on 7 October 2026 at 17:30 (CET), unless extended, early terminated or amended by the Company and Equita SIM S.p.A. which will act as Sole Bookrunner with regard to the offering of the Notes. Equita SIM S.p.A. will also act as Placement Agent and intermediary responsible for displaying the sale proposals of the Bonds on the MOT during the offering period.

Further information is available in the prospectus which is accessible to the public on the Company's website (<https://generalfinance.net/>) and on the Euronext Dublin website (<https://live.euronext.com/>). A paper copy of the prospectus is available free of charge upon request at the registered office of the Company (Via Giorgio Stephenson 43/A, 20157 Milan (MI), Italy).

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GENERALFINANCE

Founded in 1982 and led by Massimo Gianolli for 38 years, Generalfinance is a regulated financial intermediary that provides financing to businesses through factoring solutions tailored to the entire supply chain, thanks to dedicated teams capable of supporting, stabilising and revitalising the value of companies. Operating from offices in Milan, Biella, Rome and Madrid with a team of around 90 professionals, Generalfinance is a leader in the factoring segment for companies in ‘Special Situations’.

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