Press release

GENERALFINANCE S.P.A. – "UP TO EURO 100,000,000 SENIOR UNSECURED FIXED RATE NOTES DUE OCTOBER 2030" BOND (ISIN: IT0005730020)

Passporting of the Prospectus for the Notes

Milan, 25 September 2026 - Generalfinance S.p.A., a financial intermediary specialized in factoring and listed on the Euronext STAR Milan segment of Borsa Italiana (the "**Company**"), further to its press release of 23 September 2026, informs that, following the passporting procedure completed by the Central Bank of Ireland, at the Company's request, the Company obtained passporting of the Prospectus relating to the public subscription offer for the Notes (as defined below) (the "**Prospectus**") and the Italian translation of the Summary to the Prospectus (*Nota di Sintesi*) for the purposes of offering the notes deriving from the bond "*Up to Euro 100,000,000 Senior Unsecured Fixed Rate Notes due October 2030*" (the "**Bond**" and the relevant notes, the "**Notes**") to the public in Italy.

As a reminder, the offer is scheduled to commence on 1st October 2026 at 09:00 (CET) and to end on 7 October 2026 at 17:30 (CET), unless extended, early terminated or amended by the Company and the Sole Bookrunner (Equita SIM S.p.A.). In addition, the Company reminds that the settlement of the Bond is scheduled for 12 October 2026.

Further information regarding (i) the total nominal value of the Notes, (ii) the number of the issued Notes and (iii) the proceeds from the offering will be announced no later than the first business day following the end of the Offer Period as defined in the Prospectus.

The Prospectus is available to the public on the Company's website (https://generalfinance.net/) and on the Euronext Dublin website (https://live.euronext.com/). A paper copy of the Prospectus is available free of charge upon request at the registered office of the Company (via Giorgio Stephenson 43/A, 20157, Milan (MI), Italy).

---

they are registered under the Securities Act or there is an exemption from registration under the Securities Act. Generalfinance S.p.A. does not intend to register any part of the Offer in the United States of America.

This press release does not constitute an offer to sell or a solicitation of an offer to purchase or subscribe for securities. This press release has been prepared on the basis that any offer of securities to which it refers in the United Kingdom and in any Member State of the European Economic Area subject to the Prospectus Regulation will be made on the basis of a prospectus approved by the competent authority and published in accordance with the Prospectus Regulation and/or under an exemption in the Prospectus Regulation from the requirement to publish a prospectus for offers of securities.

The term "Prospectus Regulation" means Regulation (EU) 2017/1129 (that Regulation and any amendments thereto, together with any delegated and implementing acts). This document does not constitute a prospectus within the meaning of the Prospectus Regulations. Investors should not subscribe for any securities referred to in this document except on the basis of the information contained in the relevant prospectus.

***

GENERALFINANCE

Founded in 1982 and led by Massimo Gianolli for 38 years, Generalfinance is a regulated financial intermediary that provides financing to businesses through factoring solutions tailored to the entire supply chain, thanks to dedicated teams capable of supporting, stabilising and revitalising the value of companies. Operating from offices in Milan, Biella, Rome and Madrid with a team of around 90 professionals, Generalfinance is a leader in the factoring segment for companies in 'Special Situations'.

Generalfinance S.p.A.
Chief Financial Officer Area - Investor Relations
Ugo Colombo | u.colombo@generalfinance.it |+39 3355761968
Fabio Pelati | f.pelati@generalfinance.it | +39 3357853370

MEDIA CONTACTS
CDR Communication
Angelo Brunello | angelo.brunello@cdr-communication.it |+39 3292117752