



Press Release

The Board of Directors of Generalfinance S.p.A. approves the results as at 31 December 2025

Milan, 5 March 2026. Further to the approval of the preliminary results as at 31 December 2025, disclosed to the market on 5 February 2026, the Board of Directors of Generalfinance S.p.A. today approved the draft financial statements as at 31 December 2025, which report a net profit of Euro 28,756,157.

In light of the accounting results for the year and the significant strengthening of the Company's capital position achieved during 2025 – also following the issuance of a Euro 30 million Tier 2 subordinated bond – and while maintaining the objective of continuously strengthening capital ratios in line with the multi-year strategic guidelines, the Board of Directors resolved to propose to the Shareholders' Meeting the following allocation of the net profit for the year:

1. distribution of a dividend (gross of withholding taxes) of Euro 1.36 per ordinary share;
2. allocation of the remaining amount of Euro 11,572,467.24 to the Extraordinary Reserve, considering that the Legal Reserve has already reached the limit set out under Article 2430 of the Italian Civil Code.

The total dividend amounts to Euro 17,183,689.76, corresponding to a payout ratio of approximately 60% of net profit. Based on the share price as at February 4, 2026, the dividend yield is 5.7%.

Subject to approval by the Shareholders' Meeting:

- the ex-dividend date is scheduled for April 20, 2026;
- the record date, pursuant to Article 83-terdecies of the Consolidated Law on Finance (TUF), is April 21, 2026;
- the payment date is scheduled for April 22, 2026, through the authorized intermediaries with whom the shares are registered in the centralized management system of Monte Titoli.

For further information, please refer to the presentation of the results as at December 31, 2025, disclosed to the market on February 5, 2026.

The Financial Statements as at 31 December 2025 will be made available to the public, according to law, at the company's registered office and at Borsa Italiana, as well as on the website www.generalfinance.it and on the website of the authorised storage mechanism www.emarketstorage.com.

Finally, it is noted that at the meeting held on January 30, 2026, pursuant to Recommendation 9 of the Corporate Governance Code, the Board of Statutory Auditors carried out the periodic verification of the independence requirements of its members and, on March 2, 2026, completed its self-assessment regarding the adequacy and effectiveness of its functioning with a favorable outcome.

GENERALFINANCE

Founded in 1982 and led by Massimo Gianolli for over 35 years, Generalfinance is a supervised financial intermediary specialised in factoring, able to guarantee rapid and customised interventions according to the different needs of its customers. Operating from its offices in Milan, Biella, Roma and Madrid with a team of around 90 professionals, Generalfinance is a leader in the segment of factoring for companies in "Special Situation".

Generalfinance S.p.A.

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