



PRESS RELEASE

Generalfinance: completed the private placement of a new senior unsecured bond worth €30 million, fungible and to be consolidated with the bond issue entitled “EUR 50,000,000 Senior Unsecured Non-Convertible Notes due 2028”, issued in April 2025

Milan, 25 September 2025 – Generalfinance S.p.A. has successfully completed the private placement of a new senior unsecured bond for a total amount of 30 million Euros, exclusively reserved for qualified investors. The new bonds will be consolidated and form a single series with the outstanding bonds denominated “EUR 50,000,000 Senior Unsecured Non-Convertible Notes due 2028” issued by the Company on 17 April 2025. The new bond therefore has the same terms and conditions as the previous one, providing – in particular – for maturity in April 2028 and a fixed coupon rate of 5.5% per annum, with Generalfinance having the option of early redemption starting from 17 April 2027. The bond was issued at a price equal to 100.50% of its nominal value – with an effective cost at maturity of the new bond thus equal to approximately 5.3% – and was subscribed by leading Italian and foreign institutional investors, confirming the market’s confidence in the Company’s soundness and growth prospects. The new bonds, which are scheduled to be issued on 29 September 2025, will be admitted to trading on Euronext Access Milan. Upon issuance, the new bond will be initially allocated the temporary ISIN code IT0005671265, which, following settlement, will be converted and consolidated with the ISIN code of the original bond issuance (IT0005645558).

The proceeds of the issue will be used to support Generalfinance’s development plans and to further strengthen its lending capacity in the segment of factoring to companies in “Special Situations”.

The transaction was structured with the assistance of Equita SIM, as Arranger and Lead Manager. With regard to the legal aspects, Generalfinance was assisted by the law firm Legance – Avvocati Associati, while The Bank of New York Mellon SA/NV – Milan Branch acted as Paying Agent and Account Bank.

GENERALFINANCE

Founded in 1982 and run for more than 30 years by Massimo Gianolli, Generalfinance is a regulated financial intermediary specializing in factoring, providing swift and tailored solutions to meet the diverse need of its clients. Operating from its offices in Milan, Biella; Rome and Madrid with a team of around 80 professionals, Generalfinance is a leader in the segment of factoring to companies in “Special Situation”.

Generalfinance S.p.A.

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